

30th May, 2019

To

BSE Limited
Corporate Relationship Department
P J Towers
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 30th May, 2019

Ref: Security Code: 524520; Security ID; KMCSHIL

With reference to the above, please find enclosed the Standalone Audited Financial results for the Quarter and year ended 31st March, 2019 along with the Auditors Report as approved by the Board of Directors at their meeting held today, the 30th day of May, 2019.

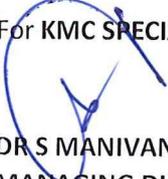
Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, declaration by the Company with respect to Auditors Report with unmodified opinion is also enclosed.

We hereby inform you that the Board Meeting commenced at 12 Noon and concluded at 3.50 P.M.

Thank You

With regards,

For **KMC SPECIALITY HOSPITALS (INDIA) LIMITED**


DR S MANIVANNAN
MANAGING DIRECTOR
DIN: 00910804



Regd. Office :

KMC Speciality Hospitals (India) Ltd

CIN - L85110TN1982PLC009781

No. 6, Royal Road, Cantonment, Trichy - 620 001.

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KMC Speciality Hospitals (India) Limited
 Regd. Office: 6, Royal Road, Cantonment, Trichy - 620 001
 Corporate Identity Number: L85110TN1982PLC009781

Statement of audited financial results for the quarter and year ended March 31, 2019

Particulars	Rs. In Lakhs				
	Quarter ended			Year ended	
	March 31, 2019 (Audited) *	December 31, 2018 (Unaudited)	March 31, 2018 (Audited) *	March 31, 2019 (Audited)	March 31, 2018 (Audited)
1 Income					
a) Revenue from operations	2,099.08	2,296.45	1,731.37	8,225.86	7,066.65
b) Other income	107.25	21.19	11.16	164.40	32.16
Total income	2,206.33	2,317.64	1,742.53	8,390.26	7,098.81
2 Expenses					
a) Cost of materials consumed	57.01	52.74	41.25	189.22	171.48
b) Purchase of traded goods	284.78	278.08	231.55	1,025.34	866.72
c) Changes in inventory of traded goods	(14.98)	(8.15)	(9.49)	(20.46)	5.41
d) Employee benefits expense	402.99	471.16	428.87	1,724.66	1,572.94
e) Finance costs	23.72	26.40	30.75	110.51	78.70
f) Depreciation and amortisation expense	105.59	101.73	100.80	419.94	386.38
g) Other expenses	915.47	1,014.67	721.14	3,708.23	3,037.09
Total expenses	1,774.58	1,936.63	1,544.87	7,157.44	6,118.72
3 Profit before tax (1-2)	431.75	381.01	197.66	1,232.82	980.09
4 Income tax expense					
a) Current tax	104.37	101.18	42.61	319.38	226.43
b) Deferred tax	44.52	(2.42)	5.47	52.67	88.48
Total income tax expense	148.89	98.76	48.08	372.05	314.91
5 Profit after tax (3-4)	282.86	282.25	149.58	860.77	665.18
6 Other comprehensive income					
Items that will not be reclassified subsequently to profit or loss					
(a) Re-measurement of defined benefit plans	(22.45)	10.13	(23.03)	7.93	(43.15)
(b) Income tax effect	6.54	(2.95)	7.97	(2.31)	14.93
Total other comprehensive income, net of tax	(15.91)	7.18	(15.06)	5.62	(28.22)
7 Total comprehensive income, net of tax (5+6)	266.95	289.43	134.52	866.39	636.96
8 Paid-up equity share capital (Face value of Re. 1/- each)	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85
9 Reserves i.e. Other equity				2,276.31	1,409.91
10 Earnings per share (EPS) of Re. 1/- each :					
Basic and diluted EPS	0.17	0.17	0.09	0.53	0.41
	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)	(Annualised)



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KMC Speciality Hospitals (India) Limited
 Regd. Office: 6, Royal Road, Cantonment, Trichy - 620 001
 Corporate Identity Number: L85110TN1982PLC009781

Statement of assets and liabilities

		Rs. In Lakhs	
Particulars		As at March 31, 2019 (Audited)	As at March 31, 2018 (Audited)
A	Assets		
1	Non-current assets		
(a)	Property, plant and equipment	3,489.85	3,635.73
	Capital work-in-progress	9.45	-
(b)	Investment property	40.43	40.43
(c)	Intangible assets	58.02	1.75
(d)	Intangible assets under development	-	29.50
	Financial assets		
	Investments	0.22	0.22
	Loans Receivables	473.54	65.79
	Other financial assets	11.66	9.46
(e)	Deferred tax asset (net)	318.41	433.33
(f)	Income tax assets (net)	278.78	281.38
(g)	Other assets	19.81	6.93
	Sub-total - Non-current assets	4,700.17	4,504.52
2	Current assets		
(a)	Inventories	93.62	67.62
(b)	Financial assets		
	Trade receivables	173.02	243.11
	Cash and cash equivalents	178.43	34.70
	Other bank balances	459.03	326.06
	Loans Receivables	99.58	2.89
	Other financial assets	221.15	109.02
(c)	Other assets	27.14	6.94
	Sub-total - Current assets	1,251.97	790.34
	Total - Assets	5,952.14	5,294.86
	Equity and liabilities		
1	Equity		
(a)	Equity share capital	1,630.85	1,630.85
(b)	Other equity	2,276.31	1,409.91
	Sub-total - Equity	3,907.16	3,040.76
2	Non-current liabilities		
(a)	Financial Liabilities		
	Borrowings	765.23	1,037.82
	Other financial liabilities	12.26	18.82
(b)	Provisions	29.68	43.25
	Sub-total - Non-current liabilities	807.17	1,099.89
3	Current liabilities		
(a)	Financial Liabilities		
	Borrowings	-	82.19
	Trade payables	10.76	6.58
	- Total outstanding dues of micro and small enterprises	516.43	402.64
	- Total outstanding dues of creditors other than micro and small enterprises	450.12	480.75
	Other financial liabilities	171.80	169.15
(b)	Other liabilities	88.70	12.90
(c)	Provisions	1,237.81	1,154.21
	Sub-total - Current liabilities	5,952.14	5,294.86
	Total - Equity and liabilities		



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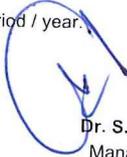
KMC Speciality Hospitals (India) Limited
Regd. Office: 6, Royal Road, Cantonment, Trichy - 620 001
Corporate Identity Number: L85110TN1982PLC009781

Notes:

- 1 The statement of audited financial results for the quarter and year ended March 31, 2019, in respect of KMC Speciality Hospitals (India) Limited ("the Company") has been reviewed by Audit Committee and approved by the Board of Directors on May 30, 2019. The above results have been audited by the statutory auditors of the Company. The reports of the statutory auditors is unqualified.
- 2 These financial results have been prepared in accordance with Indian Accounting Standard ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 5, 2016.
- 3 Based on the "Management approach" as defined in Ind AS 108-Operating Segments, the Chief Operating Decision Maker evaluates the Company's performance as a single business segment namely "Medical and Healthcare services".
- 4 Effective April 1, 2018, the Company has adopted Ind AS 115, "Revenue from contracts with customers". The application of Ind AS 115 did not have any material impact on the financial results of the Company.
- 5 *The figures for the quarters ended March 31, 2019 and March 31, 2018 are the balancing figures between the audited figures in respect of the full financial years and the published unaudited year-to-date figures upto the third quarter of the respective financial years, which were subjected to limited review.
- 6 Previous period / year figures have been reclassified whenever required to conform to the classification of the current period / year.

Place: Chennai
Date : May 30, 2019




Dr. S. Manivannan
Managing Director
DIN: 00910804

B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st & 2nd Floor,
No 1, Harrington Road, Chetpet,
Chennai - 600 031, India.

Telephone : +91 44 4608 3100
Fax : +91 44 4608 3199

Auditor's report on annual financial results of KMC Speciality Hospitals (India) Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of KMC Speciality Hospitals (India) Limited

We have audited the accompanying Statement of annual financial results of KMC Speciality Hospitals (India) Limited ('the Company') for the year ended March 31, 2019 ('the annual financial results'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Attention is drawn to the fact that figures for the quarter ended March 31, 2019 and the corresponding quarter ended in the previous year as reported in these annual financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

These annual financial results have been prepared on the basis of the annual financial statements and reviewed quarterly financial results upto the end of the third quarter which are the responsibility of the Company's Management. Our responsibility is to express an opinion on these annual financial results based on our audit of the annual financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standards) Rules, 2015 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the annual financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by Management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these annual financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (ii) give a true and fair view of the net profit and other comprehensive income and other financial information for the year ended March 31, 2019.

for **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.: 101248W/W-100022



S Sethuraman
Partner
Membership No.: 203491
Place: Chennai
Date: May 30, 2019

30th May, 2019

To

BSE Limited
Corporate Relationship Department
P J Towers
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Declaration on unmodified opinion in the Auditors Report for the Financial Year ended 31st March, 2019

Ref: Security Code: 524520; Security ID; KMCSHIL

Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s B S R & Co. LLP., the Statutory Auditors of the Company have issued the Auditors Report on the Standalone Audited Financial Statements of the Company for the Financial Year ended 31st March, 2019 with **unmodified opinion**.

Kindly take the same on record.

Thank You

With regards,

For **KMC SPECIALITY HOSPITALS (INDIA) LIMITED**


DR S MANIVANNAN
MANAGING DIRECTOR
DIN: 00910804



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